

Legislation Text

File #: 20-1636, **Version:** 1

Actions Related to Agreements for Revenue Enhancement Services.

(a) Adopt a resolution authorizing the Director of Finance to negotiate and execute the following agreements with MuniServices LLC, dba Avenu MuniServices LLC, a Delaware Limited Liability Company

(MuniServices) to provide:

(1) Sales and Use Tax revenue enhancement services and data analysis for the term of January 1, 2021 through June 30, 2023 at a maximum annual compensation not to exceed \$200,000 in year 1 (for the prorated six month period through June 30, 2021), \$400,000 in year 2, and \$500,000 in year 3, with three two-year options to extend through June 30, 2029, at a maximum annual compensation not to exceed \$500,000 for each additional optional year subject to the City Council's annual appropriation of funds;

(2) Telephone Line Tax, Utility Users Tax, and Franchise Fee compliance services for the term of January 1, 2021 through June 30, 2023 at a maximum annual compensation not to exceed \$87,500 in year 1 (for the prorated six month period through June 30, 2021) and \$175,000 for each additional contract year thereafter, with three two-year options to extend through June 30, 2029, at the same rate of compensation for each additional optional year, subject to the City Council's annual appropriation of funds; and

(3) Lodging Taxes and Fees compliance services for the term of January 1, 2021 through June 30, 2023 at a maximum annual compensation not to exceed \$38,500 in year 1 (for the prorated six month period through June 30, 2021) and \$77,000 for each additional contract year thereafter, with three two-year options to extend through June 30, 2029, at the same rate of compensation for each additional optional year subject to the City Council's annual appropriation of funds.

(b) Adopt a resolution authorizing MuniServices to examine all Sales and Use Tax records of the California Department of Tax and Fee Administration (including Transaction and Use Tax records) for tax collection purposes and other governmental functions of the City of San José.

CEQA: Not a Project, File No. PP17-003, Agreements/Contracts (New or Amended) resulting in no physical changes to the environment. (Finance)