

Legislation Details (With Text)

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Title: City of San José Investment Policy Annual Review.

Sponsors:

Indexes:

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Attachments: 1. Memorandum, 2. Resolution, 3. Presentation - est. 5 minutes

Date	Ver.	Action By	Action	Result
3/14/2023	1	City Council		

City of San José Investment Policy Annual Review.

As recommended by the Public Safety, Finance and Strategic Support Committee on February 16, 2023:

- (a) Accept the annual review of the City of San José Investment Policy, as amended.
- (b) Adopt a resolution amending Council Policy 1-12, City of San José Investment Policy to reduce the combined issuer/institution limits from 10% to 5%, reflect the updated version of the Federal Reserve Bank's Primary Dealer List, and various technical clean-ups.

CEQA: Not a Project, File No. PP17-008, General Procedure and Policy Making resulting in no changes to the physical environment. (Finance)

[Public Safety, Finance and Strategic Support Committee referral 2/16/2023 - Item (d)3]