Shared Micro-Mobility Regulatory Framework





Purpose of Presentation

- Provide the Committee with background on shared micro-mobility devices, with a focus on e-scooters
- Receive feedback from the Committee on proposed regulatory framework and permit system



Agenda

- 1. Overview
- 2. Background
- 3. Actions to Date
- 4. Plan of Action



Overview

What is Shared Micro-Mobility?

A service or program in which small mobility devices are made available for shared use to individuals on a short-term basis. Devices may be located at stations or may be "dockless," with the ability to be located anywhere.





Overview

Examples in San Jose

- Station-based Ford GoBike program
- "Dockless" bikes and e-bikes
- Electric scooters

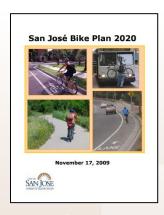


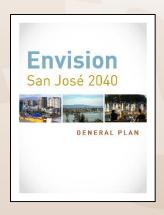






Overview





Policy Context

- Bike Plan 2020
 - 5% bicycle mode share by 2020
 - Establish bike share system
- Envision 2040
 - Reduce single-occupancy vehicle trips to 40% by 2040
- Vision Zero San Jose
- Climate Smart San Jose
 - Create clean, personalized mobility choices



Background

- Bay Area Bike Share (2013-2017)
 - 1,000 bikes at 100 stations planned along
 Caltrain corridor
- Motivate/Ford GoBike (2017- present)
 - 7,000 bikes at 700 stations planned in SJ,
 SF, East Bay with MTC
 - Exclusive right to operate bike share
- Lyft acquisition of Motivate (2018)







Background

Dockless Shared Micro-Mobility Technology

- 2016-2017 bikes and scooters launches across U.S. cities
- Technology before regulation
- Cities have responded in different ways





Background

Current Dockless Operations in San Jose

BIRD: 1,200 e-scooters

Ford GoBike: 200 manual bicycles

Lime: 400 e-scooters

Skip: 300 e-scooters



- Conducted public outreach, including hosting a community meeting and vendor demonstration
- Engaged e-bike and e-scooter operators
- Coordinated with city partners and stakeholders
- Researched best practices in U.S. cities
- Conducted field observations of parking and user behavior



Public Input

- Emails and social media comments
 - Focused mostly on scooters
 - Main concerns scooter sidewalk riding and parking
- Community meeting and vendor demonstration
 - 74 attendees at meeting
 - Approx. 100 at demo along with five companies
- Senior Commission
- Bicycle and Pedestrian Advisory Committee



Coordination

- City partners and stakeholders
- Micro-mobility operators
- Public Safety
- U.S. cities
- National organizations



Field observations, Spring 2018

- Parking
 - 76% of observed e-scooters were not causing obstructions
- Sidewalk e-scooter use
 - When a bike lane was present, half of e-scooter use was on the sidewalk
 - With no bike lane, nearly all e-scooter use occurred on the sidewalk



Better Bikeways – can create space for scooter use.







Create new "shared micro-mobility ordinance"

- Establishes a regulatory framework and permit system
- Key elements include insurance, indemnification, and a permit required for operations
- Permit guidelines are flexible and can be updated by the DOT
 Director as needed
- Permits are revocable for non-compliance
- Regulations will likely focus only on e-scooters in the near-term



Objectives of Regulatory Framework

- Promote safe use of City's public rights-of-way
- Ensure responsible operations of shared micro-mobility companies
- Advance City mobility goals in Envision San Jose 2040
- Promote economic development and public life



Potential elements of a permit system

- Program size
- Speed and safety
- Parking and distribution of devices
- Customer service
- Education and code of conduct
- Discounted user fees based on income
- Geographic equity
- Data sharing
- Deposit and cost-recovery fees
- Compliance with existing obligations



Program size scenarios

- 1. Unlimited number of operators and devices
- 2. Limited number of operators and/or devices
- 3. Density Balancing
- 4. Dynamic Capping



Questions

- 1. Should the City limit the number of operators and/or devices?
- 2. Should the permit system require companies to operate in specific areas of San Jose?
- 3. What safety measures and/or educational efforts should the City require of operators?



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