

SILICON VALLEY'S AIRPORT



Airport Ground Transportation Update

Transportation and Environment Committee

May 7, 2018 Item (d) 3

Airport Ground Transportation



- TNC activity continues to affect parking revenues and GT activity
- Pick-up locations changed – July 2017
- Trip fees increased – October 2017
 - Charging \$3 per trip for pick-ups and drop-offs
 - Taxis remained at \$2.30 per trip for pick-ups only

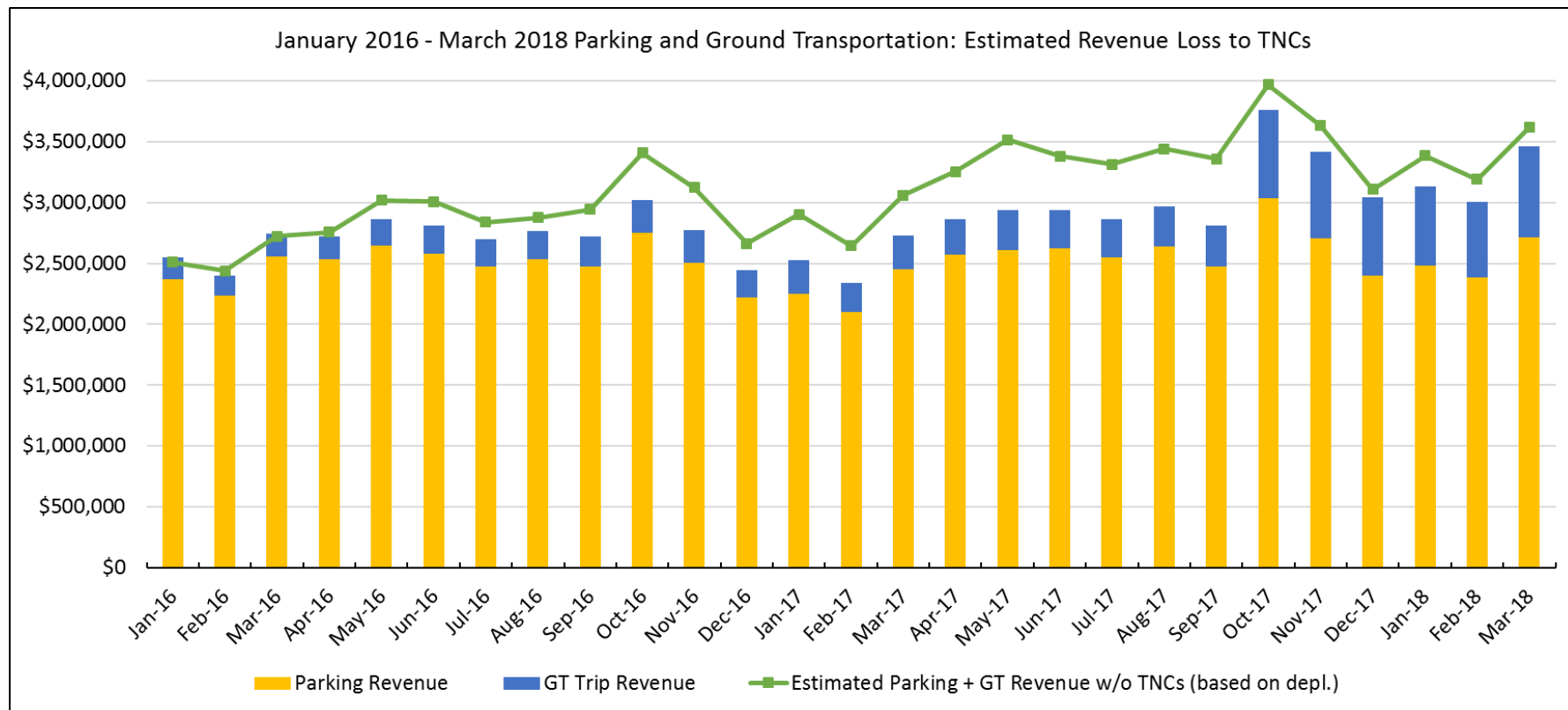
Parking Revenue and Enplanements



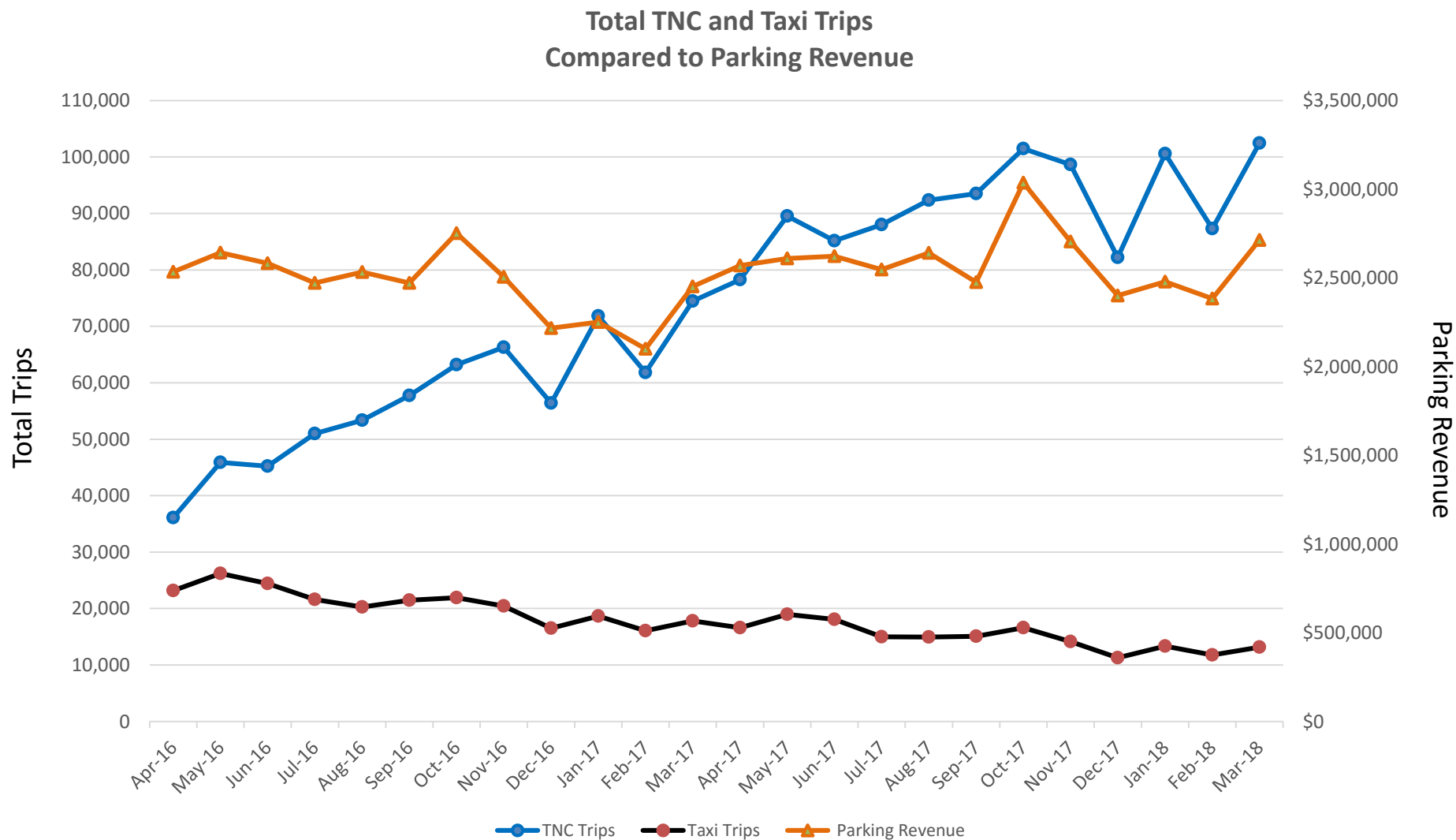
Parking Revenue vs. Enplanement Growth/Decline



Estimated Revenue Loss to TNCs



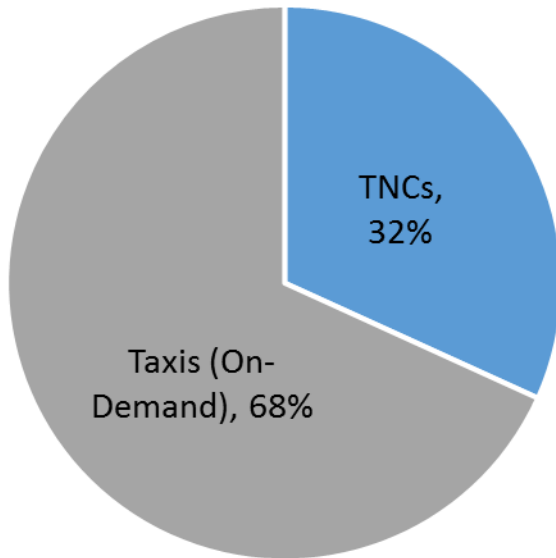
TNC, Taxi and Parking Revenue



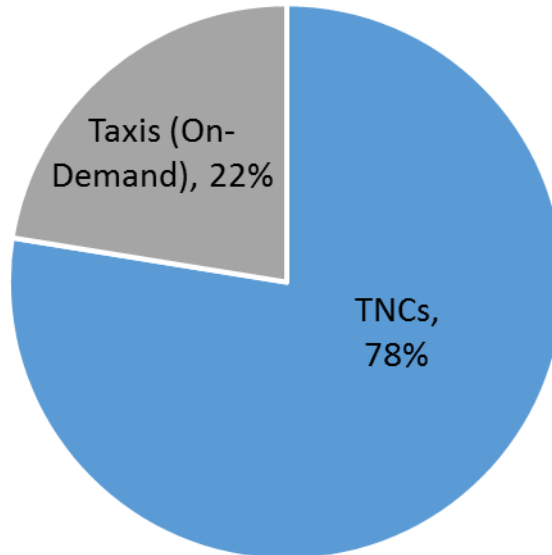
Market Share – Taxi vs. TNC



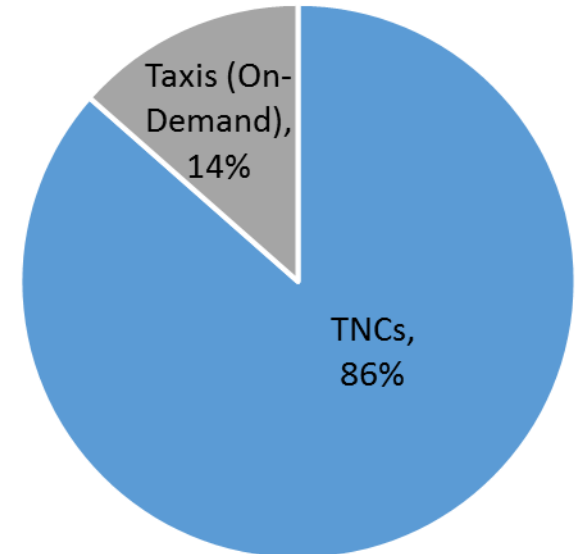
FY 16



FY 17



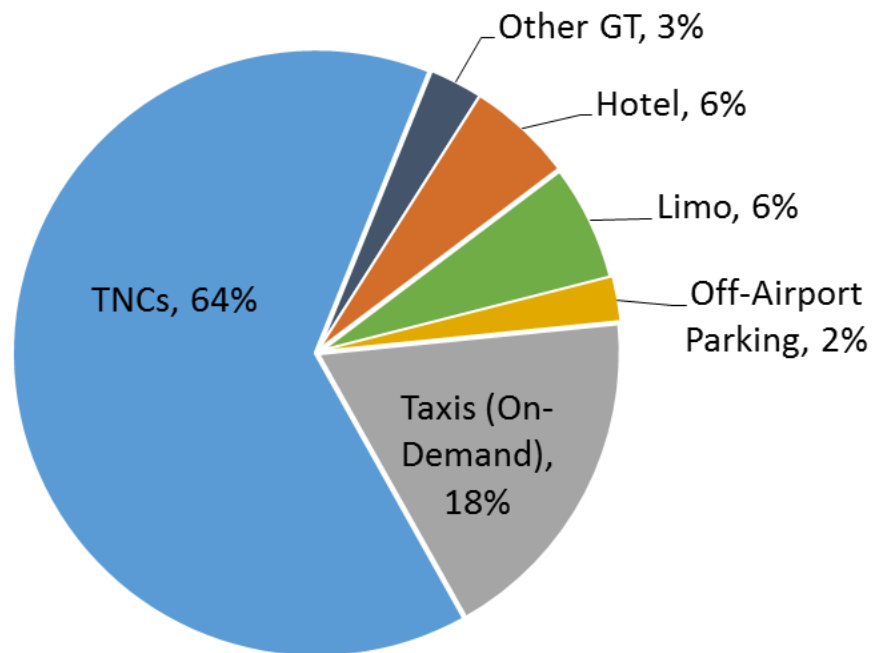
FY 18 YTD



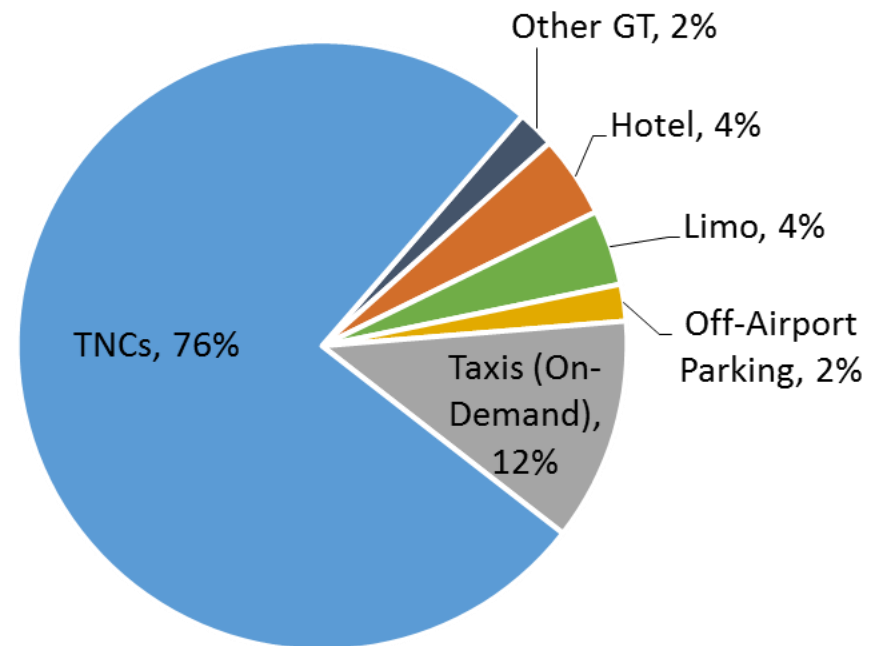
Market Share – All GT



FY 17



FY 18 YTD



Note: Other GT includes Courier, Scheduled Bus, Charter Bus, Door to Door, and On-Demand Shuttle.

Recommendations



- Accept this Airport Ground Transportation Update report
- Change reporting to this Committee regarding Airport Ground Transportation to an “as needed” report