

**2022-2023 Preliminary General Fund Forecast and Budget
STUDY SESSION**

SAN JOSE, CALIFORNIA

FRIDAY, JANUARY 14, 2022

Consistent with AB 361 and City of San Jose Resolution Nos. 79485, 80237, 80266, 80290, 80323 and 80343, the City Council meeting was not physically open to the public. Public comments were accepted via eComment, email, by phone/Webinar or online.

The Committee meeting was teleconferenced from remote locations and convened at 9 a.m.

PRESENT: Councilmember Sergio Jimenez, Vice Chair; Vice Mayor Chappie Jones, Councilmember Matt Mahan; Councilmember Magdalena Carrasco; Mayor Sam Liccardo.

CITY STAFF: City Manager Jennifer Maguire; City Attorney, Nora Frimann; City Clerk Toni J. Taber; Deputy City Clerk, Ruth Krantz.

Purpose: To provide a preliminary overview of the City's General Fund budgetary position for Fiscal Year 2022-2023 and the services funded on a one-time basis in 2021-2022 that will require consideration for continued funding in 2022-2023, review and discuss how equity will inform the budget development process, identify key performance measures related to the City's service delivery system and their relationship to the budget, and consider potential approaches to develop the 2022-2023 budget.

Outcome: The City Council will have an opportunity to engage in a dialogue regarding the City's preliminarily anticipated General Fund budgetary position for 2022-2023, as well as provide input for how the consideration of equity and key performance measures should inform the trade-off decision-making that will be necessary in the development of a balanced budget for 2022-2023.

Presenters: Jim Shannon, Budget Director Bonny Duong, Assistant Budget Director Claudia Chang, Deputy Budget Director. Staff responded to questions from the Council.

Staff and City Manager Jennifer Maguire responded to questions.

1. City Manager's Opening Comments
2. Overview of the Budget Development Process
3. Historical Perspective of the General Fund Budget
4. 2022-2023 Preliminary General Fund Forecast
5. Review of Budget and Perf Measures for City Service Areas, Core Services, and Programs
6. Considerations for the 2022-2023 Budget Development Process
7. Public Comment

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Jim Shannon, Budget Director; Bonny Duong, Assistant Budget Director; and Claudia Chang, Deputy Budget Director provided the presentation.

It was noted that in two weeks the mid-year review for 2021-22 would be released, and the City Manager's Budget Request and Five-Year Forecast Revenue Projections at the end of February.

Mayor Sam Liccardo opened the floor for public comment.

Public Comments: "Caller 4379", Paul Soto, Blair Beekman and Jill Borders offered Comments.

Staff responded to questions from Council.

ADJOURNMENT

Mayor Sam Liccardo adjourned the study session at 11:15 a.m.

ADJOURNMENT

The Council of the City of San José adjourned at 11:52 A.M. on December 15, 2021

Minutes Recorded, Prepared and Respectfully Submitted by,

Ruth Krantz
Ruth Krantz, CMC
Deputy City Clerk, City of San Jose

Approved at Council _____

Attest:

**Toni J. Taber, CMC
City Clerk**

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