



Memorandum

TO: SUCCESSOR AGENCY BOARD**FROM:** Julia H. Cooper
Richard A. Keit**SUBJECT:** SEE BELOW**DATE:** May 21, 2018

Approved

Date

6/1/18

**SUBJECT: SUCCESSOR AGENCY BOARD APPROVAL OF THE JULY 1, 2018 –
JUNE 30, 2019 ADMINISTRATIVE BUDGET AND ANNUAL
RECOGNIZED OBLIGATION PAYMENT SCHEDULE 18-19**

RECOMMENDATION

Successor Agency Board adopt resolutions approving:

- (a) The Administrative Budget for July 1, 2018 through June 30, 2019; and
- (b) The Recognized Obligation Payment Schedule (ROPS) 18-19 and authorizing payment of expenditures for items on ROPS 18-19, which details the obligations of the Successor Agency for the period of July 1, 2018 through June 30, 2019.

OUTCOME

Approval of these resolutions provides budget authority for the Successor Agency for expenditures as available funding permits in accordance with the priority of obligations.

EXECUTIVE SUMMARY

Under the legislation dissolving redevelopment agencies, a Successor Agency is required to submit a ROPS and Administrative Budget to the Oversight Board of the Successor Agency to the Redevelopment Agency and California Department of Finance (DOF) for their approval every fiscal year. Although the Successor Agency Board is required to approve the ROPS and the Administrative Budget, the dissolution legislation provides that decisions of the Oversight Board supersede the decisions made by the Successor Agency in matters within the purview of the Oversight Board. Therefore, ultimately, Oversight Board decisions related to the ROPS and Administrative Budget supersede those decisions made by the Successor Agency Board.

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The following documents related to the Annual ROPS FY18-19 are attached:

- Attachment #1: Successor Agency Administrative Budget Summary
- Attachment #2: Successor Agency Personnel Costs Detail
- Attachment A: ROPS Schedule 18-19 – Summary
- Attachment B: ROPS Schedule 18-19 – ROPS Detail
- Attachment C: ROPS Schedule 18-19 – Report of Cash Balances
- Attachment D: ROPS Schedule 18-19 – Notes
- Exhibit A: DOF ROPS 18-19 Final Determination Letter

The Annual ROPS 18-19 was approved by the Oversight Board on January 18, 2018 and submitted to the DOF on January 31, 2018 prior to the February 1st submission deadline. The DOF completed its review of the Annual ROPS 18-19 and released its final determination of enforceable obligations listed on the ROPS and approval of Redevelopment Property Tax Trust Fund (RPTTF) funding on April 13, 2018.

The ROPS includes obligations due during the reporting period of July 1, 2018 through June 30, 2019. At this time, approval of these items by the Successor Agency Board provides budget authority for expenditures as available funding permits in accordance with the priority of obligations.

BACKGROUND

Pursuant to Health and Safety Code (HSC) 34177, each Successor Agency had to submit a ROPS to the California Department of Finance (DOF) every six months. Effective September 22, 2015, the preparation and approval of the ROPS was changed from a bi-annual process to an annual process for the fiscal period beginning July 1, 2016. On December 1, 2016, DOF provided the new template for the 17-18 Annual ROPS which requires payment amounts to be reported in the "A" and/or "B" periods. Included in the template are the Summary form, ROPS Detail, Report of Cash Balances for ROPS 15-16 period, and Notes section.

Beginning October 1, 2018, pursuant to HSC section 34186 (c), agencies will be required to submit their Prior Period Adjustment (PPA) form to the County Auditor-Controller (CAC) for review. To allow for the transition to an annual ROPS, the DOF has removed the PPA form temporarily to allow reporting of actual expenditures for a 12-month period. The new PPA form is expected to be released during the ROPS 18-19 period. Pursuant to HSC section 34177 (o) (1) (E), not more than once per ROPS period, a successor agency may submit an amendment to the current ROPS approved by Finance.

ANALYSIS

A. Review of ROPS by County Auditor-Controller

The County Auditor-Controller (CAC) is authorized, but not required, to review the ROPS and transmit objections to any items not demonstrated to be enforceable obligations to the Successor Agency, Oversight Board, and the California Department of Finance. On January 17, 2018, the CAC issued a Notice of No Objection to the 18-19 ROPS.

In comparison to the 2017-18 ROPS, there are several changes in the 2018-19 ROPS related to the refunding of all twenty-five series of prior obligations of the Successor Agency and the emergence from an insufficiency status during the 2017-18 (B) period. City staff reviewed and coordinated the preparation of the 2018-19 ROPS with County staff and posed questions to the DOF to ensure appropriate documentation of the defeasance of the prior bonds, payment of costs of issuance, and payment of enforceable obligations. These discussions resulted in the Successor Agency preparing the 2018-19 ROPS with the following changes from the 2017-18 ROPS:

- Documentation of the retirement of all prior Redevelopment Agency Bonds from the 2017 Refunding Bond proceeds is shown by recognizing the proceeds in the bond proceeds column and the escrow costs being allocated to each of the twenty-five series of bonds to demonstrate the retirement of the prior bonds on the 2018-19 ROPS. Additionally, the payment of cost of issuance, arbitrage rebate liability, surety premiums, and underwriters' discount are shown as being paid from bond proceeds.
- Recognition that all obligations to the County for outstanding past-due pass-through payments and the final 2011 Settlement payment were completely paid off from the January 2018 RPTTF distribution.
- Consolidation of all administrative expense lines into one line on the 2018-19 ROPS (line 270) and to provide supporting detailed documentation of administrative expenses (Attachment 1).
- Use of the sales proceeds from the sale of two (2) Successor Agency properties: South First Street, and Stockton Avenue¹ and the disposition of the Successor Agency participation interest in the sales proceeds from the Fairmont Hotel². The total estimated amount of the proceeds to be received by the Successor Agency from these transactions is \$27,630,000, which is available to pay all third party enforceable obligations and all City of San José past due loans for debt service, enforceable obligations, and administrative expenses in the 2017-18B ROPS period. All lines paid in full from the property sale proceeds are retired on the 2018-19 ROPS.

¹ 366 South First Street (\$1.05 million net sales proceeds) and 292 Stockton Avenue (\$3.98 million net sales proceeds) closed escrow on January 12 and 16, respectively.

² Fairmont Hotel sold on January 2, 2018 and the Successor Agency received \$18.8 million and an additional payment of \$3.8 million on March 21, 2018 from the participation interest.

B. Administrative Budget for July 1, 2018 – June 30, 2019 (Attachments #1-2)

The Redevelopment Dissolution Law requires that the Successor Agency prepare an Administrative Budget for Oversight Board approval. The Administrative Budget includes Successor Agency non-personal costs (rent, supplies, equipment rental, professional contractual services), and City support services including personnel. Each budget line item references the payee name, description of work, source of payment, and an annual total.

Attachment #1 summarizes the total Administrative Budget for the fiscal period July 1, 2018 through June 30, 2019 totaling \$1,147,192 which includes City staffing costs, operating costs, and external audit services.

The FY 2018-19 Administrative Budget for the Successor Agency administrative costs reflects a reduction of \$735,784 or 39% from the Approved Administrative Budget for FY 2017-18. This significant reduction is primarily the result of a decrease in total staffing by 3.23 full-time equivalent positions, a reduction of 44% from the current fiscal year.

FY 2017-18 SARA Administrative Budget represented the final year of transition of SARA administrative activities from SARA dedicated staff to City staff and the FY 2018-19 Administrative Budget has all remaining administrative activities of the Successor Agency performed by City staff in the City Manager's Office, Finance Department, City Attorney's Office, and City Clerk's Office. The following significant activities occurred during FY 2017-18 which have allowed this final transition to occur:

- All former RDA bonds and associated fees are retired
- All past-due County Obligations are paid in full as of January 2, 2018
- Property sales proceeds (\$27.63 million) will pay in full past due 3rd party obligations and significant portion of City debt/administrative loans
- SARA obtains a sufficiency of funds status by June 2018
- Taxing entities projected to receive up to \$100 million in residual RPTTF in June 2018
- Reinstated loans between City and former Agency are projected to be paid in full by 2020
- Transition to Countywide Oversight Board on July 1, 2018

During the presentation of the 18-19 ROPS and Administrative Budget to the Oversight Board in January, there was significant discussion with the Oversight Board on staff's recommendation on the staffing levels and discussion on reducing the staffing commitment even further than the 44% reduction proposed by staff. The Oversight Board ultimately approved the recommended Administrative Budget, however, direction was given to review staffing levels during the ROPS amendment process later this fall. Staff did highlight to the Oversight Board, that the staffing efforts are not consistent throughout the fiscal year and there are periods of time during the year when more resources are dedicated to SARA support services, like during the annual audit preparation and annual continuing disclosure periods, which is offset by periods when staffing demands are less. The recommended staffing levels represent the estimated effort of City staff to support the Successor Agency activities over the course of an entire fiscal year.

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In developing the recommended staffing levels, consideration was given consistency of work efforts associated with maintaining a dedicated SARA staff. The conclusion was reached that the remaining work efforts did not warrant maintaining a dedicated team of SARA employees. It is important to note, that the transition of the management of SARA financial activities (financial reporting, debt management and cash management) had been fully transitioned from SARA staff to City staff in FY 2012-13. These activities represent the majority of the ongoing activities of the Successor Agency. Staffing the administrative activities of the Successor Agency with City staff allow for better staffing efficiencies, recognizing the uneven work efforts throughout the fiscal year. In recognition of remaining real estate activities associated with remaining property sales, property transfers pursuant to Compensation Agreements, and the completion of the North San Pedro Infill and Infrastructure Project (the last SARA project), the Administrative Budget includes transfer of one SARA employee to a position in the City Manager's Office/Office of Economic Development to close out these activities.

As noted in the report, "Summary of Remaining Dissolution Activities" presented at the February 22, 2018 Oversight Board meeting³, "*Absent any unforeseen events nearly all the remaining work elements (not related to debt management activities, financial reporting and monitoring of agreement covenants) identified in this memorandum should be completed by the end of Fiscal Year 2018-2019.*" An update on this report is scheduled to be discussed with the Oversight Board at their June 14, 2018, meeting and a copy of the report will be distributed as a supplemental memo to Council.

Attachment #2 provides the total salary and benefits costs, and FTEs, for the City Support Services to the Successor Agency in the 2018-19 ROPS. City Support Services include staff from the City Attorney's Office, Clerk's Office, Finance Department, and the City Manager's Office. A ten percent (10%) contingency is included to account for the variability of personal service costs. These costs are reflected in total on Attachment #1 to this memorandum, which summarizes all Administrative costs included in the ROPS.

The source of funding for the Successor Agency Administrative Budget will be the Redevelopment Property Tax Trust Fund (RPTTF), formerly tax increment dollars. The Administrative Budget for the 2018-19 ROPS represents the final transition of the administrative duties of the Successor Agency from Successor Agency staff to City staff. Each year the City will review the resources necessary to continue the ongoing administrative activities of the Successor Agency. The administrative activities performed by City staff on behalf of the Successor Agency will be reimbursed from RPTTF funds.

³ February 22, 2018 Oversight Board Meeting -- http://sanjose.granicus.com/MetaViewer.php?meta_id=738669

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C. Summary of Updates to the Annual ROPS 18-19

The ROPS Detail Schedule (Attachment A), includes new obligations:

Lines 260-265 – Series 2017 Refunding Bonds, Fiscal Agent and Escrow Services, and Allowable Bond Reserve

New obligations related to the 2017 Refunding Bonds which include payment for senior and subordinate bond debt service, bank fiscal agent fees for the refunding bonds, escrow services fees to pay down the former redevelopment agency bonds on the call dates, and a reserve bond account that is required to hold fifty percent (50%) of the principal due in August of each year from the January RPTTF distribution.

Lines 266-267 – Long-Term Reimbursement for 2017-18

New obligations for estimated payment to the City of San Jose for unsecured enforceable obligations, as defined in the Reimbursement Agreement, and Direct Successor Agency costs and City Support Administrative Services made on behalf of the Successor Agency resulting from an insufficiency of funds during 2017-18 prior to the Successor Agency reaching sufficiency status later in the fiscal year.

Line 268 – Annual Rating Agency Fees for 2017 Refunding Bonds

A new obligation for two individual rating agency fees for periodically evaluating the Successor Agency's credit. The fees are \$10,000 per rating agency per year.

Line 269 – Successor Agency Administrative Costs

A new obligation to consolidate all Successor Agency administrative costs from numerous lines to one line on the 18-19 ROPS. The following lines are being retired from the ROPS and included in the total administrative budget: lines 117, 118, 127, 128, 130, 131, 132, 139, 159, 160, 165, 258, 261.

EVALUATION AND FOLLOW-UP

Health and Safety Code Section 34177 (o) (1) (E) allows the Successor Agency to amend its ROPS once prior to October 1 during the reporting period.

PUBLIC OUTREACH

The memorandum will be posted for consideration at the City Council/Successor Agency Board meeting on June 12, 2018.

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COORDINATION

This memorandum has been prepared by the City Finance Department and Successor Agency staff in coordination with the City Attorney's Office and the City Manager's Budget Office.

COMMISSION RECOMMENDATION/INPUT

No commission recommendation or input is associated with this action.

COST SUMMARY/IMPLICATIONS

The ROPS reflects obligations due during the reporting period of July 1, 2018 through June 30, 2019. Resulting from the \$1.68 billion bond refinancing completed in December 2017, the ongoing disposition of Successor Agency properties and the continued growth in RPTTF, the Successor Agency has sufficient funds to pay for all enforceable obligations, including administrative costs previously funded by the City.

CEQA

Not a Project, File No. PP17-004, Government Funding Mechanism or Fiscal Activity with no commitment to a specific project which may result in a potentially significant physical impact on the environment.

/s/
JULIA H. COOPER
Chief Financial Officer

/s/
RICHARD A. KEIT
Managing Director

For more information, contact Julia H. Cooper, Chief Financial Officer, at 408-535-7011.

Attachments:

- Attachment #1: Successor Agency Administrative Budget Summary
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**Successor Agency Administrative Budget
2018-19 ROPS
July 2018-June 2019**

Attachment #1

Old ROPS	ADMINISTRATION			APPROVED BUDGET FY2017-18 TOTAL	BUDGET FY 18-19A	BUDGET FY 18-19B	BUDGET FY 2018-19 TOTAL	SAVINGS
Line	OF OPERATION	PAYEE	DESCRIPTION OF WORK					
117/158	Successor Agency Personnel	Personnel Staff	Personnel costs for operations (refer to Attachment #2)	1,658,674	514,556	514,556	1,029,112	629,562
118	SJRA - unemployment benefits	EDD	Ongoing Unemployment benefits of former staff	8,000	4,000	4,000	8,000	0
257	Annual financial audit	Grant Thornton LLP	Financial Audit Services - Annual Audit	46,930	0	0	0	46,930
	Annual financial audit	Macias, Gini & O'Connell LLP	Financial Audit Services - Annual Audit	0	54,080	0	54,080	(54,080)
127	Successor Agency retirement plans (1)	Standard Retirement Services, Inc.	Investment administration services	6,000	3,000	3,000	6,000	0
128	Successor Agency retirement plans (2)	StanCorp Investment Advisers, Inc.	Investment advisory services	40,000	20,000	0	20,000	20,000
130	Successor Agency operations (3)	City of San José - Finance	Monthly Successor Agency phone bill	660	0	0	0	660
131	Successor Agency operations	ADP, Inc.	Services associated with SARA payroll processing	8,000	4,000	4,000	8,000	0
132	Successor Agency operations	Value Business Products	Office supplies/equipment on an as-needed basis	2,000	0	0	0	2,000
139	Successor Agency operations	Misc. Vendors	Meeting, postage, and memberships	5,000	2,000	2,000	4,000	1,000
160	Successor Agency operations	Montoy Law Corporation	Oversight Board legal services - Conflict Counsel*	26,000	0	0	0	26,000
165	Successor Agency Banking Service Fees	Wells Fargo Bank	General banking service fees	15,600	9,000	9,000	18,000	(2,400)
258	Successor Agency operations	Successor Agency Consultants	Specific consulting services to assist with the winding down activities of the former Redevelopment Agency.	50,000	0	0	0	50,000
159	City Hall Lease	City of San José	Leased space-13th Floor Tower	16,112	0	0	0	16,112
ADMINISTRATIVE BUDGET JULY 2018 THRU JUNE 2019				1,882,976	610,636	536,556	1,147,192	735,784
<p>(1, 2) Expectation is to close out former Redevelopment Agency retirement plans by June 30, 2018; plans that are not closed by June 30, 2018 will have costs that will be required to be paid in FY18-19.</p> <p>(3) Elimination of retirement plans would result in any remaining SARA staff transitioning to City payroll thereby reducing ADP expenses.</p>								<p>Savings % 39%</p>

**Successor Agency to the Redevelopment Agency
Personnel Costs - Administrative Budget
ROPS 18-19 A & B: July 1, 2018 - June 30, 2019**

Personnel by Position	17-18 FTE	ROPS 17-18	18-19 FTE	ROPS 18- 19A Estimate	ROPS 18- 19B Estimate	ROPS 18-19 Total
SARA Staff:						
Managing Director	1.00	235,184	0.00	-	-	-
Contract/Finance Manager	0.75	123,772	0.00	-	-	-
Payroll Acct/Exec Adm	0.80	80,200	0.00	-	-	-
	2.55	439,156	0.00	-	-	-
Attorney's Office						
Legal Admin Assistant			0.02	1,882	1,882	3,764
Senior Deputy City Attorney			0.02	2,189	2,189	4,378
Senior Deputy City Attorney			0.25	59,667	59,667	119,334
Senior Legal Analyst			0.05	6,595	6,595	13,191
	0.77	299,746	0.34	70,333	70,333	140,666
Clerk's Office						
Analyst			0.01	1,590	1,590	3,180
Assistant City Clerk			0.01	2,081	2,081	4,162
City Clerk			0.01	2,892	2,892	5,784
Senior Analyst			0.01	1,681	1,681	3,362
*Staff Technician			0.20	26,127	26,127	52,254
	0.50	107,368	0.24	34,371	34,371	68,741
Finance Department						
Analyst			0.50	33,915	33,915	67,829
Analyst			0.10	12,166	12,166	24,333
Assistant Director			0.05	11,990	11,990	23,981
Debt Administrator			0.10	11,656	11,656	23,312
Deputy Director, Accounting			0.05	5,446	5,446	10,893
Director/SARA Chief Financial Officer			0.10	31,548	31,548	63,096
Financial Analyst			0.35	31,363	31,363	62,725
Principal Accountant			0.15	18,012	18,012	36,024
Staff Technician			0.05	3,143	3,143	6,286
Senior Accountant			1.00	90,138	90,138	180,275
	3.41	690,263	2.45	249,377	249,377	498,753
City Manager's Office						
Senior Executive Analyst (Budget)			0.02	3,244	3,244	6,489
Real Estate Services (OED)		-	1.00	121,500	121,500	243,000
	0.05	11,276	1.02	124,744	124,744	249,489
10% Contingency on Personal Services		110,865		35,732	35,732	71,464
Total Wages	7.28	1,658,674	4.05	514,556	514,556	1,029,112

* Project on archiving SARA related documents and files in City system.

Recognized Obligation Payment Schedule (ROPS 18-19) - Summary

Filed for the July 1, 2018 through June 30, 2019 Period

Successor Agency: San Jose
County: Santa Clara

Current Period Requested Funding for Enforceable Obligations (ROPS Detail)	18-19A Total (July - December)	18-19B Total (January - June)	ROPS 18-19 Total
A Enforceable Obligations Funded as Follows (B+C+D):	\$ 1,863,949,053	\$ 728,097	\$ 1,864,677,150
B Bond Proceeds	1,770,045,235	-	1,770,045,235
C Reserve Balance	93,153,126	-	93,153,126
D Other Funds	750,692	728,097	1,478,789
E Redevelopment Property Tax Trust Fund (RPTTF) (F+G):	\$ 50,857,430	\$ 73,135,943	\$ 123,993,373
F RPTTF	50,246,794	72,599,387	122,846,181
G Administrative RPTTF	610,636	536,556	1,147,192
H Current Period Enforceable Obligations (A+E):	\$ 1,914,806,483	\$ 73,864,040	\$ 1,988,670,523

Certification of Oversight Board Chairman:
Pursuant to Section 34177 (o) of the Health and Safety code, I
hereby certify that the above is a true and accurate Recognized
Obligation Payment Schedule for the above named successor
agency.

Tony Estremera Chair
Name Title
/s/ _____ 1/18/2018
Signature Date

San Jose Recognized Obligation Payment Schedule (ROPS 18-19) - ROPS Detail

July 1, 2018 through June 30, 2019

(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	18-19A (July - December)					18-19B (January - June)					W	
											Fund Sources					Fund Sources						
											L	M	N	O	P	Q	R	S	T	U		V
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 18-19 Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	18-19A Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	18-19B Total
1	Allowable Bond Reserve-Pursuant to	Bonds Issued On or Before	1/1/2014	6/30/2042	Wells Fargo Bank	Refer to "Notes" section.	Merged	\$ 4,842,113,517	Y	\$ 1,988,670,523	\$ 1,770,045,235	\$ 93,153,126	\$ 750,692	\$ 50,246,794	\$ 610,636	\$ 1,914,806,483	\$ -	\$ -	\$ 728,097	\$ 72,599,387	\$ 536,556	\$ 73,864,040
3	Series 1997 (Merged Area)	Bonds Issued On or Before	3/1/1997	8/1/2028	Union Bank	This authorizes the issuance of \$106,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	3,693,329	Y	\$ 3,693,329	3,693,329					\$ 3,693,329						\$ -
4	Series 1999 (Merged Area)	Bonds Issued On or Before	1/1/1999	8/1/2019	Union Bank	This authorizes the issuance of \$240,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	13,167,228	Y	\$ 13,167,228	13,167,228					\$ 13,167,228						\$ -
6	Series 2003 (Merged Area)	Bonds Issued On or Before	12/1/2003	8/1/2033	Union Bank	This authorizes the issuance of \$135,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	126,608,486	Y	\$ 126,608,486	126,608,486					\$ 126,608,486						\$ -
7	Series 2004A (Merged Area)	Bonds Issued On or Before	5/1/2004	8/1/2019	Union Bank	This authorizes the issuance of \$281,985,000 aggregate principal amount (Tax Allocation Bonds)	Merged	47,869,941	Y	\$ 47,869,941	47,869,941					\$ 47,869,941						\$ -
8	Series 2005A (Merged Area)	Bonds Issued On or Before	7/1/2005	8/1/2028	Union Bank	This authorizes the issuance of \$152,950,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	84,987,359	Y	\$ 84,987,359	84,987,359					\$ 84,987,359						\$ -
10	Series 2006A (Taxable) (Merged Area)	Bonds Issued On or Before	11/1/2006	8/1/2035	Union Bank	This authorizes the issuance of \$14,300,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged	13,627,721	Y	\$ 13,627,721	13,627,721					\$ 13,627,721						\$ -
11	Series 2006B (Merged Area)	Bonds Issued On or Before	11/1/2006	8/1/2035	Union Bank	This authorizes the issuance of \$67,000,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged	68,343,877	Y	\$ 68,343,877	68,343,877					\$ 68,343,877						\$ -
12	Series 2006C (Merged Area)	Bonds Issued On or Before	12/1/2006	8/1/2032	Union Bank	This authorizes the issuance of \$423,430,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	430,754,115	Y	\$ 430,754,115	430,754,115					\$ 430,754,115						\$ -
13	Series 2006D (Merged Area)	Bonds Issued On or Before	12/1/2006	8/1/2032	Union Bank	This authorizes the issuance of \$277,755,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	264,112,003	Y	\$ 264,112,003	264,112,003					\$ 264,112,003						\$ -
14	Series 2007A (Taxable) (Merged Area)	Bonds Issued On or Before	10/1/2007	8/1/2036	Union Bank	This authorizes the issuance of \$21,330,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged	-	Y	\$ -	-					\$ -						\$ -
15	Series 2007B (Merged Area)	Bonds Issued On or Before	10/1/2007	8/1/2036	Union Bank	This authorizes the issuance of \$191,600,000 aggregate principal amount (Tax Allocation Bonds)	Merged	195,513,018	Y	\$ 195,513,018	195,513,018					\$ 195,513,018						\$ -
16	Series 2008A (Merged Area)	Bonds Issued On or Before	12/1/2008	8/1/2035	Union Bank	This authorizes the issuance of \$37,150,000 aggregate principal amount (Tax Allocation Bonds)	Merged	4,855,107	Y	\$ 4,855,107	4,855,107					\$ 4,855,107						\$ -
17	Series 2008B (Merged Area)	Bonds Issued On or Before	11/1/2008	8/1/2035	Union Bank	This authorizes the issuance of \$80,145,000 aggregate principal amount (Tax Allocation Bonds)	Merged	84,715,033	Y	\$ 84,715,033	84,715,033					\$ 84,715,033						\$ -
19	Series 1997 (Merged Area)	Fees	3/26/1997	8/1/2028	Union Bank	Fiscal Agent Fees	Merged	-	Y	\$ -	-					\$ -						\$ -
20	Series 1999 (Merged Area)	Fees	1/7/1999	8/1/2019	Union Bank	Fiscal Agent Fees	Merged	-	Y	\$ -	-					\$ -						\$ -
22	Series 2003 (Merged Area)	Fees	3/28/2004	8/1/2033	Union Bank	Fiscal Agent Fees	Merged	-	Y	\$ -	-					\$ -						\$ -
23	Series 2004A (Merged Area)	Fees	5/26/2004	8/1/2019	Union Bank	Fiscal Agent Fees	Merged	-	Y	\$ -	-					\$ -						\$ -
24	Series 2005A & B (Merged Area)	Fees	10/19/2005	8/1/2028	Union Bank	Fiscal Agent Fees	Merged	-	Y	\$ -	-					\$ -						\$ -
25	Series 2006A & B (Merged Area)	Fees	11/10/2006	8/1/2035	Union Bank	Fiscal Agent Fees	Merged	-	Y	\$ -	-					\$ -						\$ -
26	Series 2006C & D (Merged Area)	Fees	12/6/2006	8/1/2032	Union Bank	Fiscal Agent Fees	Merged	-	Y	\$ -	-					\$ -						\$ -
27	Series 2007A & B (Merged Area)	Fees	11/5/2007	8/1/2036	Union Bank	Fiscal Agent Fees	Merged	-	Y	\$ -	-					\$ -						\$ -
28	Series 2008A (Merged Area)	Fees	12/15/2008	8/1/2018	Union Bank	Fiscal Agent Fees	Merged	-	Y	\$ -	-					\$ -						\$ -
29	Series 2008B (Merged Area)	Fees	11/4/2008	8/1/2035	Union Bank	Fiscal Agent Fees	Merged	-	Y	\$ -	-					\$ -						\$ -
30	Series 1996A (Merged Area) - (refer to "Notes" section)	Revenue Bonds Issued On or Before	8/1/1996	7/1/2026	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	15,138,672	Y	\$ 15,138,672	15,138,672					\$ 15,138,672						\$ -
31	Series 1996B (Merged Area) - (refer to "Notes" section)	Revenue Bonds Issued On or Before	8/1/1996	7/1/2026	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	15,138,672	Y	\$ 15,138,672	15,138,672					\$ 15,138,672						\$ -
32	Series 2003A (Merged Area) - (refer to "Notes" section)	Revenue Bonds Issued On or Before	8/1/2003	8/1/2028	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	9,251,625	Y	\$ 9,251,625	9,251,625					\$ 9,251,625						\$ -
33	Series 2003B (Merged Area) - (refer to "Notes" section)	Revenue Bonds Issued On or Before	8/1/2003	8/1/2032	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	15,013,559	Y	\$ 15,013,559	15,013,559					\$ 15,013,559						\$ -
34	Fiscal Agent Fees - Subordinate Obligations	Fees	8/1/2003	8/1/2032	US Bank	Fiscal Agent Fees	Merged	-	Y	\$ -	-					\$ -						\$ -

San Jose Recognized Obligation Payment Schedule (ROPS 18-19) - ROPS Detail

July 1, 2018 through June 30, 2019

(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	18-19A (July - December)					Q	18-19B (January - June)					W		
											Fund Sources						18-19A Total	Fund Sources					18-19B Total	
											L	M	N	O	P			R	S	T	U			V
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 18-19 Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	18-19A Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	18-19B Total		
35	Letter of Credit Fees/Commercial Callable Paper (refer to "Notes" section)	Fees	6/1/1996	3/31/2017	JPMorgan	Letter of Credit Fees-Series 1996A&B and Series 2003A&B	Merged	-	Y	\$ -						\$ -						\$ -		
36	Series 1996A (Merged Area)	Fees	6/1/2013	8/1/2026	Citigroup Global Markets, Inc.	Remarketing Fees - Variable Rate Bonds	Merged	-	Y	\$ -						\$ -						\$ -		
37	Series 2003A (Taxable) (Merged Area)	Fees	6/1/2013	8/1/2028	JPMS LLC Cash Management	Remarketing Fees - Variable Rate Bonds	Merged	-	Y	\$ -						\$ -						\$ -		
39	Series 1996A & B; Series 2003A & B; Series 2001F (Merged Area)	Fees	12/1/1993	8/1/2032	Standard & Poor's, Fitch	Annual Analytical Review	Merged	-	Y	\$ -						\$ -						\$ -		
40	Series 1997E (AMT) (Merged Area)	Bonds Issued On or Before 12/31/10	6/1/1997	8/1/2027	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	15,016,252	Y	\$ 15,016,252	15,016,252					\$ 15,016,252						\$ -		
41	Series 2003J (Taxable) (Merged Area)	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2029	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	19,826,707	Y	\$ 19,826,707	19,826,707					\$ 19,826,707						\$ -		
42	Series 2003K (Merged Area)	Bonds Issued On or Before 12/31/10	7/1/2003	8/1/2029	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	4,478,213	Y	\$ 4,478,213	4,478,213					\$ 4,478,213						\$ -		
43	Series 2005A (Merged Area)	Bonds Issued On or Before 12/31/10	6/1/2005	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	10,655,026	Y	\$ 10,655,026	10,655,026					\$ 10,655,026						\$ -		
44	Series 2005B (Merged Area)	Bonds Issued On or Before 12/31/10	6/1/2005	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	91,086,007	Y	\$ 91,086,007	91,086,007					\$ 91,086,007						\$ -		
45	Series 2010A-1 (Merged Area)	Bonds Issued On or Before 12/31/10	4/1/2010	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged	58,329,320	Y	\$ 58,329,320	58,329,320					\$ 58,329,320						\$ -		
46	Series 2010A-2 (Merged Area)	Bonds Issued On or Before 12/31/10	4/1/2010	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds	Merged		Y	\$ -						\$ -						\$ -		
48	Series 2010C (Taxable) (Merged Area) (refer to "Notes" section)	Bonds Issued On or Before 12/31/10	4/1/2010	8/1/2035	Wells Fargo Bank	Housing Tax Allocation Bonds-Note: Remaining amount of obligation assumes interest at highest allowed variable rate	Merged	71,840,875	Y	\$ 71,840,875	71,840,875					\$ 71,840,875						\$ -		
49	Series 1997E (AMT) (Merged Area)	Fees	7/1/2011	8/1/2027	Wells Fargo Bank	Fiscal Agent Fees	Merged	-	Y	\$ -						\$ -						\$ -		
50	Series 2003J (Taxable) (Merged Area)	Fees	7/1/2011	8/1/2029	Wells Fargo Bank	Fiscal Agent Fees	Merged	-	Y	\$ -						\$ -						\$ -		
51	Series 2003K (Merged Area)	Fees	7/1/2011	8/1/2029	Wells Fargo Bank	Fiscal Agent Fees	Merged	-	Y	\$ -						\$ -						\$ -		
52	Series 2005A&B (Merged Area)	Fees	6/1/2011	8/1/2035	Wells Fargo Bank	Fiscal Agent Fees	Merged	-	Y	\$ -						\$ -						\$ -		
53	Series 2010A-1 (Merged Area)	Fees	4/1/2010	8/1/2035	Wells Fargo Bank	Fiscal Agent Fees	Merged	-	Y	\$ -						\$ -						\$ -		
55	Series 2010C (Taxable) (Merged Area)	Fees	4/1/2010	8/1/2035	Wells Fargo Bank	Fiscal Agent Fees	Merged	-	Y	\$ -						\$ -						\$ -		
56	Commercial Paper	Third-Party Loans	5/6/2010	11/30/2018	Wells Fargo Bank	Commercial Paper used to fund affordable housing projects.	Merged	-	Y	\$ -						\$ -						\$ -		
58	4th and San Fernando - Series 2001A	Bonds Issued On or Before 12/31/10	4/1/2001	9/1/2026	Wells Fargo Bank	The 4th Street Garage was financed by bonds issued by the SJ Financing Authority and backed by Redevelopment Agency revenues.	Merged	24,351,964	Y	\$ 24,351,964	24,351,964					\$ 24,351,964						\$ -		
59	4th and San Fernando - Series 2001A	Fees	4/1/2001	9/1/2026	Wells Fargo Bank	Fiscal Agent Fees	Merged	-	Y	\$ -						\$ -						\$ -		
60	Convention Center - Series 2001F	Bonds Issued On or Before 12/31/10	9/20/2001	9/1/2022	US Bank	The Convention Center was financed by bonds issued by the SJ Financing Authority and backed by Redevelopment Agency revenues.	Merged	68,268,310	Y	\$ 68,268,310	68,268,310					\$ 68,268,310						\$ -		
61	Convention Center - Series 2001F	Fees	9/20/2001	9/1/2022	US Bank	Fiscal Agent Fees	Merged	-	Y	\$ -						\$ -						\$ -		
65	HUD Section 108 Note (CIM Block 3/Central Place)	Third-Party Loans	1/30/2006	8/1/2025	Bank of New York	Loan from the U.S. Department of Housing and Urban Development (HUD) for Section 108 Loans.	Merged	8,692,235	N	\$ 1,013,693				911,078		\$ 911,078				102,615		\$ 102,615		
66	HUD Section 108 Note (Story/King Retail)	Third-Party Loans	1/9/2008	8/1/2025	Bank of New York	Loan from the U.S. Department of Housing and Urban Development (HUD) for Section 108 Loans.	Merged	11,820,125	N	\$ 1,356,737			118,597	1,098,645		\$ 1,217,242			118,597	20,898		\$ 139,495		
69	Successor Agency Bond Activities	Professional Services	1/1/2014	6/30/2023	BLX Group, LLC	Arbitrage rebate calculation services	Merged	49,875	N	\$ 7,500				7,500		\$ 7,500						\$ -		
70	San Jose Redevelopment Agency vs Soils, Torrez dba Patty's Inn	Miscellaneous	3/2/2011	6/30/2012	Kenneth F. Solis or Bonnie C. Torrez dba Patty's Inn	Settlement Agreement & General Release	Merged	49,730	N	\$ 49,730				49,730		\$ 49,730						\$ -		
71	IDT Lease (refer to "Notes" section)	Miscellaneous	12/14/2004	7/1/2022	Integrated Device Technology, Inc.	Parking Covenants - 6024 Silver Creek Road	Merged	745,000	N	\$ 149,000				149,000		\$ 149,000						\$ -		
72	IDT Lease with Option to Purchase (refer to "Notes" section)	Miscellaneous	3/2/2010	6/30/2023	Integrated Device Technology, Inc.	Lease of Riparian Property	Merged	136,785	N	\$ 27,357				27,357		\$ 27,357						\$ -		
78	Automatic Public Toilets (refer to "Notes" section)	Miscellaneous	3/20/1998	1/12/2021	JCDecaux San Francisco, LLC & Utility Companies	Rental - Seven Automatic Public Toilets	Merged	743,400	N	\$ 556,000				278,000		\$ 278,000			278,000			\$ 278,000		
79	Corporate Expansion Program - Accrual (refer to "Notes" section)	Miscellaneous	11/18/2003	6/30/2012	Mission West Properties, LP	San Jose BioCenter Lease - 5941 Optical Court (Accrued from ROPS #1)	Merged		Y	\$ -						\$ -						\$ -		
80	San Jose Innovation Center (refer to "Notes" section)	Miscellaneous	9/15/2009	9/30/2014	RSTP Investments, LLC	Lease - 100 East Santa Clara Street	Merged		Y	\$ -						\$ -						\$ -		
84	Property-Based Business Improvement District (refer to "Notes" section)	Property Maintenance	1/15/2008	12/31/2022	Property and Business Improvement District	Payment of Downtown San Jose Property-Based Business Improvement District assessments per the agreement between the City of San Jose and the San Jose Downtown Property Owner's Association	Merged	10,000	N	\$ 10,000				10,000		\$ 10,000						\$ -		
85	Asset Management/Successor Agency's Lease Obligations (refer to "Notes" section)	Property Maintenance	1/1/2014	6/30/2019	Miscellaneous Vendors	Utilities, insurance and maintenance for Successor Agency Properties	Merged	40,000	N	\$ 40,000				40,000		\$ 40,000						\$ -		
90	North San Pedro Housing	OPA/DDA/Construction	12/14/2010	2/1/2017	First Community Housing per DDA with Swenson and NSPT	Affordable Housing Project-Construction	Merged		Y	\$ -						\$ -						\$ -		
96	Corporate Expansion Program (refer to "Notes" section)	Miscellaneous	3/28/2011	3/28/2013	SunPower, Inc.	Capital Equipment Acquisition Assistance	Merged		Y	\$ -						\$ -						\$ -		
101	Purchase & Sale Agreement (refer to "Notes" section)	OPA/DDA/Construction	7/27/1998	6/30/2019	Vendor or Contractor	Escrowed funds for CET Properties Environmental Clean-Up	Merged	22,595	N	\$ 22,595				22,595		\$ 22,595						\$ -		
115	County of Santa Clara vs San Jose Redevelopment Agency (refer to "Notes" section)	Litigation	7/1/2014	6/30/2035	County of Santa Clara	Per March 2011 Settlement Agreement	Merged		Y	\$ -						\$ -						\$ -		
117	Successor Agency Personnel	Admin Costs	1/1/2014	6/30/2019	Personnel Staff	Personnel costs for operations	Merged		Y	\$ -						\$ -						\$ -		
118	Successor Agency-Unemployment Benefits	Admin Costs	7/1/2014	6/30/2019	EDD	Ongoing unemployment benefits of former staff	Merged		Y	\$ -						\$ -						\$ -		

San Jose Recognized Obligation Payment Schedule (ROPS 18-19) - ROPS Detail

July 1, 2018 through June 30, 2019

(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	18-19A (July - December)					Q	18-19B (January - June)					W
											Fund Sources						Fund Sources					
											L	M	N	O	P		R	S	T	U	V	
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 18-19 Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	18-19A Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	18-19B Total
121	Successor Agency operations	Admin Costs	10/1/2010	6/30/2019	Jones Hall	Legal services on an as-needed basis for non-bond transactions	Merged	-	Y	\$ -						\$ -						\$ -
127	Successor Agency retirement plans (refer to "Notes" section)	Admin Costs	7/1/2006	6/30/2019	Standard Retirement Services, Inc.	Investment administration services	Merged		Y	\$ -						\$ -						\$ -
128	Successor Agency retirement plans (refer to "Notes" section)	Admin Costs	7/1/2006	6/30/2019	Stancorp Investment Advisers, Inc.	Investment services	Merged		Y	\$ -						\$ -						\$ -
130	Successor Agency operations	Admin Costs	1/1/2014	6/30/2019	City of San Jose - Finance	Monthly Successor Agency phone bill	Merged		Y	\$ -						\$ -						\$ -
131	Successor Agency operations	Admin Costs	1/10/2001	6/30/2019	ADP, Inc.	Services associated with payroll processing	Merged		Y	\$ -						\$ -						\$ -
132	Successor Agency operations	Admin Costs	6/14/2011	6/30/2019	Value Business Products	Office supplies/equipment on an as-needed basis	Merged		Y	\$ -						\$ -						\$ -
138	Successor Agency operations (refer to "Notes" section)	Admin Costs	7/1/2018	6/30/2023	Ross Financial	Ongoing financial advisor services on an as-needed basis	Merged	100,000	N	\$ 20,000			10,000			\$ 10,000				10,000		\$ 10,000
139	Successor Agency operations	Admin Costs	1/1/2014	6/30/2019	Misc. Vendors	Meeting and payment equipment maintenance expenses	Merged		Y	\$ -						\$ -						\$ -
140	City Support Services (refer to "Notes" section)	Admin Costs	2/1/2012	6/30/2012	City of San Jose	City staff costs (legal, clerk, financial, housing, oversight)	Merged		Y	\$ -						\$ -						\$ -
141	City Hall Lease (refer to "Notes" section)	Admin Costs	2/1/2012	6/30/2012	City of San Jose	Leased Space - 14th Floor Tower	Merged		Y	\$ -						\$ -						\$ -
143	Successor Agency Bond Activities	Professional Services	7/1/2018	6/30/2020	Urban Analytics, LLC	Fiscal consultant services including analysis of tax increment data	Merged	76,000	N	\$ 23,000			23,000			\$ 23,000						\$ -
144	May 2001 Amended & Restated Agreement (refer to "Notes" section)	Miscellaneous	5/22/2001	6/30/2035	County of Santa Clara	County Pass-Through Payments - annual formula based on tax increment growth.	Merged	38,000,000	N	\$ -						\$ -						\$ -
145	12-13 Reimbursement Agreement-Bond Obligations (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2012	6/30/2042	City of San Jose	Payment to the City of San Jose for the Convention Center, 4th/San Fernando Streets Parking Garage and ERAF Debt Service payments made on behalf of the Successor Agency resulting from an insufficiency of funds for FY 2012-13.	Merged		Y	\$ -						\$ -						\$ -
146	12-13 Reimbursement Agreement-Unsecured Enforceable Obligations (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2012	6/30/2042	City of San Jose	Payment to the City of San Jose for unsecured enforceable obligations, as defined in the Reimbursement Agreement, made on behalf of the Successor Agency resulting from an insufficiency of funds for FY 2012-13.	Merged		Y	\$ -						\$ -						\$ -
147	12-13 Reimbursement Agreement-Administrative Costs (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2012	6/30/2042	City of San Jose	Payment to the City of San Jose for Direct Successor Agency costs and City Support Services made on behalf of the Successor Agency resulting from an insufficiency of funds for FY 2012-13.	Merged		Y	\$ -						\$ -						\$ -
148	Edenvale Community Center (refer to "Notes" section)	Litigation	8/22/2013	6/30/2019	Ralph Larsen & Son, Inc.	Settlement Agreement & Release of Litigation in connection with construction of the community center.	Merged		Y	\$ -						\$ -						\$ -
149	Jones Hall-Successor Agency SARA Activities (refer to "Notes" section)	Legal	10/1/2010	6/30/2023	Jones Hall	Legal services on an as-needed basis to support bond and administrative issues.	Merged	40,000	N	\$ 8,000			4,000			\$ 4,000				4,000		\$ 4,000
150	Ross Financial-Successor Agency Bond Activities (refer to "Notes" section)	Professional Services	6/1/2011	6/30/2017	Ross Financial	Ongoing financial advisor services on an as-needed basis for bond financings	Merged		Y	\$ -						\$ -						\$ -
152	Series 1996B (Merged Area)	Fees	6/1/2013	8/1/2032	U.S. Bancorp Investments, Inc./U.S. Bank Municipal Securities Group	Remarketing Fees - Variable Rate Bonds	Merged		Y	\$ -						\$ -						\$ -
153	Series 2003B (Merged Area)	Fees	6/1/2013	8/1/2032	Citigroup Global Markets, Inc.	Remarketing Fees - Variable Rate Bonds	Merged		Y	\$ -						\$ -						\$ -
154	Bonds-Annual Analytical Review	Fees	1/1/2014	6/30/2036	Moody's Investors Service, Inc.	Annual Analytical Review	Merged		Y	\$ -						\$ -						\$ -
155	Long-Term Reimbursement Agreement (2013-2014 and 2014-2015) - Bond Obligations (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2013	6/30/2042	City of San Jose	Payment to the City of San Jose for the Convention Center, 4th/San Fernando Streets Parking Garage and ERAF Debt Service payments made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged		Y	\$ -						\$ -						\$ -
156	Long-Term Reimbursement Agreement (2013-2014 and 2014-2015) - Unsecured Enforceable Obligations (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2013	6/30/2042	City of San Jose	Payment to the City of San Jose for unsecured enforceable obligations, as defined in the Reimbursement Agreement, made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged		Y	\$ -						\$ -						\$ -
157	Long-Term Reimbursement Agreement (2013-2014 and 2014-2015) - Administrative Costs (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2013	6/30/2042	City of San Jose	Payment to the City of San Jose for Direct Successor Agency costs and City Support Services made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged		Y	\$ -						\$ -						\$ -
158	City Support Services (refer to "Notes" section)	Admin Costs	7/1/2015	6/30/2019	City of San Jose	City staff costs (legal, clerk, financial, housing, oversight)	Merged		Y	\$ -						\$ -						\$ -
159	City Hall Lease (refer to "Notes" section)	Admin Costs	7/1/2015	6/30/2019	City of San Jose	Leased Space - 13th Floor Tower, formerly 14th Floor Tower	Merged		Y	\$ -						\$ -						\$ -
160	Successor Agency operations (refer to "Notes" section)	Admin Costs	6/26/2014	6/30/2018	Montoy Law Corporation	Oversight Board legal services on an as-needed basis	Merged		N	\$ -						\$ -						\$ -

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July 1, 2018 through June 30, 2019

(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	18-19A (July - December)					Q	18-19B (January - June)					W		
											Fund Sources						18-19A Total	Fund Sources					18-19B Total	
											L	M	N	O	P			R	S	T	U			V
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 18-19 Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF				
162	Property Disposition Costs (refer to "Notes" section)	Property Maintenance	7/1/2014	6/30/2019	Miscellaneous Vendors	Potential solicitation expenses associated with the disposition of Agency-owned properties as approved in the Successor Agency's Long Range Property Management Plan.	Merged	30,000	N	\$ 30,000				15,000		\$ 15,000				15,000		\$ 15,000		
164	RDA HUD Custodial Fees (refer to "Notes" section)	Fees	5/16/2006	8/1/2025	U.S. Bank	Custodial Agreement fees associated with the safekeeping of original HUD 108 documents required by HUD. Charges are \$150 per ROPS period	Merged	2,520	N	\$ 360				180		\$ 180				180		\$ 180		
165	Successor Agency Banking Service Fees (refer to "Notes" section)	Fees	6/18/2014	6/30/2019	Wells Fargo Bank	General banking service fees	Merged		Y	\$ -						\$ -						\$ -		
205	JPMorgan Legal Fees (refer to "Notes" section)	Fees	6/1/1996	3/31/2017	Various Vendors	Legal fees and expenses pursuant to the Fee Letter with JPMorgan in connection with the Letters of Credit.	Merged		Y	\$ -						\$ -						\$ -		
240	Security Deposit - Property Use Agreement (refer to "Notes" section)	Miscellaneous	8/1/2005	5/31/2011	Green Valley Corporation dba Barry Swenson Builders	Security deposit for temporary use of 345 and 353 North San Pedro	Merged		Y	\$ -						\$ -						\$ -		
241	Security Deposit - Property Use Agreement (refer to "Notes" section)	Miscellaneous	1/15/2010	6/30/2017	Peninsula Corridor Joint Powers Board	Security deposit for temporary use of 610 West Julian Street	Merged		Y	\$ -						\$ -						\$ -		
242	Security Deposit - Property Use Agreement (refer to "Notes" section)	Miscellaneous	2/11/2010	7/31/2011	Joseph J. Albanese, Inc.	Security deposit for temporary use of vacant lot located at northeast corner of Bassett Street and North San Pedro Street	Merged		Y	\$ -						\$ -						\$ -		
243	Security Deposit - Lease Agreement (refer to "Notes" section)	Miscellaneous	7/23/2009	6/30/2017	Paul & Jaimie Nunez	Security deposit for property leased at 456 Autumn Court	Merged		Y	\$ -						\$ -						\$ -		
244	North San Pedro Housing - Prop 1C (refer to "Notes" section)	OPA/DDA/Construction	9/1/2012	6/30/2019	Miscellaneous Vendors	North San Pedro Residential Project - Infill Infrastructure Grant Program Disbursement Agreement	Merged	1,000,000	N	\$ 1,000,000			500,000			\$ 500,000		500,000				\$ 500,000		
245	Transfer of Asset Audit Recovery (refer to "Notes" section)	Dissolution Audits	7/1/2012	3/27/2013	State of California Controller's Office	Transfer of Asset audit recovery pursuant to Health and Safety Code 34183 (d)	Merged	48,417	N	\$ -						\$ -						\$ -		
246	Long-Term Reimbursement (2015-2016) - Bond Obligations (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2015	6/30/2042	City of San Jose	Estimated payment to the City of San Jose for the Convention Center, 4th/San Fernando Streets Parking Garage and ERAF Debt Service payments made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged		Y	\$ -						\$ -						\$ -		
247	Long-Term Reimbursement (2015-2016) - Unsecured Enforceable Obligations (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2015	6/30/2042	City of San Jose	Estimated payment to the City of San Jose for unsecured enforceable obligations, as defined in the Reimbursement Agreement, made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged		Y	\$ -						\$ -						\$ -		
248	Long-Term Reimbursement (2015-2016) - Administrative Costs (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2015	6/30/2042	City of San Jose	Estimated payment to the City of San Jose for Direct Successor Agency costs and City Support Admin Services made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged		Y	\$ -						\$ -						\$ -		
249	Allowable Bond Reserve-Pursuant to Health and Safety Code §34171(d)(1)(A).	Bonds Issued On or Before 12/31/10	1/1/2014	6/30/2042	Union Bank	Refer to "Notes" section.	Merged		Y	\$ -						\$ -						\$ -		
250	Allowable Bond Reserve-Pursuant to Health and Safety Code §34171(d)(1)(A).	Reserves	1/1/2014	6/30/2042	Wells Fargo Bank	Refer to "Notes" section.	Merged		Y	\$ -						\$ -						\$ -		
251	Allowable Bond Reserve-Pursuant to Health and Safety Code §34171(d)(1)(A).	Bonds Issued On or Before 12/31/10	1/1/2014	6/30/2042	US Bank	Refer to "Notes" section.	Merged		Y	\$ -						\$ -						\$ -		
252	Long-Term Reimbursement (2016-2017) - Unsecured Enforceable Obligations (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2016	6/30/2042	City of San Jose	Estimated payment to the City of San Jose for unsecured enforceable obligations, as defined in the Reimbursement Agreement, made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged		Y	\$ -						\$ -						\$ -		
253	Long-Term Reimbursement (2016-2017) - Administrative Costs (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2016	6/30/2042	City of San Jose	Estimated payment to the City of San Jose for Direct Successor Agency costs and City Support Admin Services made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged	525,000	N	\$ 525,000			525,000			\$ 525,000						\$ -		
254	2011 Housing Fund SERAF Loan	City/County Loan (Prior 06/28/11), 3rd party agmt- infrastructure	5/26/2016	6/30/2019	City of San Jose/Low Mod Income Housing Fund	Repayment of \$12,815,668 plus accrued interest pursuant to Health and Safety Code 34171(d) (1) (G).	Merged	15,754,494	N	\$ -						\$ -						\$ -		
255	2010 Inter-Fund SERAF Loan	City/County Loan (Prior 06/28/11), 3rd party agmt- infrastructure	5/26/2016	6/30/2019	City of San Jose	Reinstatement of the original Inter-Fund Loan portion of the 2010 SERAF Loan (\$10 million plus accrued interest).	Merged	12,593,151	N	\$ -						\$ -						\$ -		
256	City of San Jose Parking Fund Loans	City/County Loan (Prior 06/28/11), 3rd party agmt- infrastructure	1/12/2017	6/30/2020	City of San Jose	Payment to City of San Jose's Parking Funds for loans that were made to pay for previous debt service obligations pre-dissolution.	Merged	17,924,803	N	\$ -						\$ -						\$ -		

San Jose Recognized Obligation Payment Schedule (ROPS 18-19) - ROPS Detail

July 1, 2018 through June 30, 2019

(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	18-19A (July - December)					18-19B (January - June)					W			
											Fund Sources					Q	Fund Sources							
											L	M	N	O	P		R	S	T	U		V		
																							Bond Proceeds	Reserve Balance
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 18-19 Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	18-19A Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	18-19B Total		
257	Annual Financial Audit	Admin Costs	5/1/2016	4/30/2021	Grant Thornton LLP	Financial Audit Services - Annual Audit	Merged		Y	\$ -						\$ -							\$ -	
258	Successor Agency operations	Admin Costs	7/1/2017	6/30/2018	Successor Agency Consultants	Specific consulting services to assist with the winding down activities of the former Redevelopment Agency.	Merged		Y	\$ -						\$ -							\$ -	
259	Arbitrage Rebate	Bonds Issued On or Before 12/31/10	7/1/2017	6/30/2018	Internal Revenue Service	Positive arbitrage payment from RDA Bonds	Merged	3,878,838	N	\$ 3,878,838	3,878,838					\$ 3,878,838							\$ -	
260	2017 Successor Agency Senior Refunding Bonds Series A	Refunding Bonds Issued After 6/27/12	12/21/2017	8/1/2035	Wilmington Trust	This authorizes the issuance of \$1,413,150,000 (\$1,333,325,000 and \$79,825,000) aggregate principal amount (Tax Allocation Taxable and Tax-Exempt Refunding Bonds)	Merged	148,371,125	N	\$ 3,991,250		1,995,625				\$ 1,995,625				1,995,625			\$ 1,995,625	
261	2017 Successor Agency Senior Refunding Bonds Series A-T	Refunding Bonds Issued After 6/27/12	12/21/2017	8/1/2034	Wilmington Trust	This authorizes the issuance of \$264,390,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	1,688,135,754	N	\$ 124,076,918		91,157,501		14,150,223		\$ 105,307,724					18,769,194			\$ 18,769,194
262	2017 Successor Agency Subordinate Refunding Bonds Series B	Refunding Bonds Issued After 6/27/12	12/21/2017	8/1/2029	Wilmington Trust	This authorizes the issuance of \$264,390,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	339,414,775	N	\$ 36,757,650				30,753,775		\$ 30,753,775					6,003,875			\$ 6,003,875
263	Series 2017 Refunding Bonds ("Merged Area")	Fees	12/21/2017	8/1/2035	Wilmington Trust	Fiscal Agent Fees for bond administrative services	Merged	54,000	N	\$ 3,000				3,000		\$ 3,000							\$ -	
264	Escrow Agent Services for Refunded RDA Bonds	Fees	12/21/2017	12/31/2020	Wells Fargo Bank	Escrow Agent Fees for Series 2010A	Merged	2,000	N	\$ 1,000				1,000		\$ 1,000							\$ -	
265	Allowable Bond Reserve-Pursuant to Health and Safety Code §34171(d)(1)(A).	Refunding Bonds Issued After 6/27/12	12/21/2017	8/1/2035	Wilmington Trust	Per indenture, the Agency is required to reserve 50% of principal paid in Aug debt service period in the January RPTTF distribution	Merged	783,790,000	N	\$ 45,380,000						\$ -					45,380,000			\$ 45,380,000
266	Long-Term Reimbursement (2017-2018) - Unsecured Enforceable Obligations (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2017	6/30/2042	City of San Jose	Estimated payment to the City of San Jose for unsecured enforceable obligations, as defined in the Reimbursement Agreement, made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged	75,000	N	\$ 75,000				75,000		\$ 75,000								\$ -
267	Long-Term Reimbursement (2017-2018) - Administrative Costs (refer to "Notes" section)	City/County Loans After 6/27/11	7/1/2017	6/30/2042	City of San Jose	Estimated payment to the City of San Jose for Direct Successor Agency costs and City Support Admin Services made on behalf of the Successor Agency resulting from an insufficiency of funds during a given fiscal year.	Merged	2,115,306	N	\$ 2,115,306				2,115,306		\$ 2,115,306								\$ -
268	Series 2017A, Series 2017A-T, Series 2017B (Merged Area)	Fees	12/21/2017	8/1/2035	Standard & Poor's, Fitch, Moody's	Annual analytical review of Ratings Agencies	Merged	340,000	N	\$ 20,000						\$ -					20,000			\$ 20,000
269	Administrative Expenses for Successor Agency	Admin Costs	7/1/2018	6/30/2019	Various Vendors	Annual administrative fees for SARA operations	Merged	1,366,192	N	\$ 1,366,192			109,500		610,636	\$ 720,136			109,500			536,556		\$ 646,056
270	Underwriter Fees for 2017 Successor Agency Refunding Bonds	Refunding Bonds Issued After 6/27/12	12/21/2017	12/21/2017	Various Underwriters	Fees for selling the bonds	Merged	5,955,895	Y	\$ 5,955,895	5,955,895					\$ 5,955,895							\$ -	
271	Surety Premium for 2017 Successor Agency Refunding Bonds	Refunding Bonds Issued After 6/27/12	12/21/2017	12/21/2017	Build America Mutual	Fee for insuring the 2017 Refunding Bonds	Merged	2,010,210	Y	\$ 2,010,210	2,010,210					\$ 2,010,210							\$ -	
272	Cost of Issuance Fees for 2017 Successor Agency Refunding Bonds	Refunding Bonds Issued After 6/27/12	12/21/2017	12/21/2017	Various Vendors	Various costs and services for issuance of the 2017 Successor Agency Refunding Bonds	Merged	1,557,873	Y	\$ 1,557,873	1,557,873					\$ 1,557,873							\$ -	
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San Jose Recognized Obligation Payment Schedule (ROPS 18-19) - ROPS Detail

July 1, 2018 through June 30, 2019

(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	18-19A (July - December)					Q	18-19B (January - June)					W		
											Fund Sources						Fund Sources							
											L	M	N	O	P		R	S	T	U	V			
																							Bond Proceeds	Reserve Balance
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 18-19 Total						18-19A Total						18-19B Total		
308									N	\$ -							\$ -							\$ -
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San Jose Recognized Obligation Payment Schedule (ROPS 18-19) - ROPS Detail

July 1, 2018 through June 30, 2019

(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	18-19A (July - December)					Q	18-19B (January - June)					W	
											Fund Sources						18-19A Total	Fund Sources					
											L	M	N	O	P			R	S	T	U		V
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 18-19 Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	18-19A Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	18-19B Total	
395									N	\$ -						\$ -							\$ -
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San Jose Recognized Obligation Payment Schedule (ROPS 18-19) - ROPS Detail

July 1, 2018 through June 30, 2019

(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	18-19A (July - December)					Q	18-19B (January - June)					W		
											Fund Sources						Fund Sources							
											L	M	N	O	P		R	S	T	U	V			
																							Bond Proceeds	Reserve Balance
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 18-19 Total						18-19A Total						18-19B Total		
482									N	\$ -							\$ -							\$ -
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San Jose Recognized Obligation Payment Schedule (ROPS 18-19) - ROPS Detail

July 1, 2018 through June 30, 2019

(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	18-19A (July - December)					Q	18-19B (January - June)					W		
											Fund Sources						Fund Sources							
											L	M	N	O	P		R	S	T	U	V			
																							Bond Proceeds	Reserve Balance
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 18-19 Total						18-19A Total						18-19B Total		
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San Jose Recognized Obligation Payment Schedule (ROPS 18-19) - ROPS Detail

July 1, 2018 through June 30, 2019

(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	18-19A (July - December)					Q	18-19B (January - June)					W		
											Fund Sources						Fund Sources							
											L	M	N	O	P		R	S	T	U	V			
																							Bond Proceeds	Reserve Balance
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 18-19 Total						18-19A Total						18-19B Total		
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Obligation Types
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 Admin Costs - Litigation
 Bond Funded Project - 2011
 Bond Funded Project - Housing

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San Jose Recognized Obligation Payment Schedule (ROPS 18-19) - ROPS Detail

July 1, 2018 through June 30, 2019

(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 18-19 Total	18-19A (July - December)					18-19A Total	18-19B (January - June)					18-19B Total
											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
		Bond Funded Project – Pre-2011 Bonds Issued After 12/31/10 Bonds Issued On or Before 12/31/10 Bond Reimbursement Agreements Business Incentive Agreements CDBG/HUD Repayment to City/County City/County Loans After 6/27/11 City/County Loan (Prior 06/28/11), 3rd party agmt-infrastructure City/County Loan (Prior 06/28/11), Property transaction City/County Loan (Prior 06/28/11), Cash exchange City/County Loan (Prior 06/28/11), Other Dissolution Audits Fees Housing Entity Admin Cost Improvement/Infrastructure Legal Litigation LMIHF Loans Miscellaneous OPA/DDA/Construction Professional Services Project Management Costs Property Dispositions Property Maintenance Reentered Agreements Refunding Bonds Issued After 6/27/12 Remediation Reserves Revenue Bonds Issued After 12/31/10 Revenue Bonds Issued On or Before 12/31/10 RPTTF Shortfall SERAF/ERAF Third-Party Loans Unfunded Liabilities																				

San Jose Recognized Obligation Payment Schedule (ROPS 18-19) - Report of Cash Balances
July 1, 2015 through June 30, 2016
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see [Cash Balance Tips Sheet](#)

A	B	C	D	E	F	G	H	I
		Fund Sources						
		Bond Proceeds		Reserve Balance		Other	RPTTF	
	Cash Balance Information for ROPS 15-16 Actuals (07/01/15 - 06/30/16)	Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	Comments
1	Beginning Available Cash Balance (Actual 07/01/15)	37,713,189			106,050,820	21,760,383	-	B1 = All Bond Proceeds/Reserve balances plus 2008A and 2010C Project fund balances plus CET balance plus JPMorgan reserve. F1 = Special Fund Balances required per indenture used for debt service. G1 = Prop 1C balance plus HUD account plus 2 General Account balances plus LAIF acct plus 4th St Revenue Fund
2	Revenue/Income (Actual 06/30/16) RPTTF amounts should tie to the ROPS 15-16 total distribution from the County Auditor-Controller during January 2016 and June 2016.	122,300				30,417,937	186,013,892	C2 = Interest earned. G2 = Deposits for revenue earned. H2 = RPTTF received for Jan 2016 and June 2016
3	Expenditures for ROPS 15-16 Enforceable Obligations (Actual 06/30/16)				106,050,820	29,484,576	65,465,220	C3 = 2010C project funds expense. F3 = Debt Service for Aug 2015. G3 = Debt Service plus operating expenses . H3 = Debt Service for January 2016.
4	Retention of Available Cash Balance (Actual 06/30/16) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)							All balances are reserved for Debt Service since the Agency was insufficient in FY2016-17.
5	ROPS 15-16 RPTTF Balances Remaining	37,830,904			-	22,693,744	120,548,672	
		No entry required						-
6	Ending Actual Available Cash Balance (06/30/16) C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	

San Jose Recognized Obligation Payment Schedule (ROPS 18-19) - Notes July 1, 2018 through June 30, 2019

Item #	Notes/Comments
3-17	2017 refunding bond sale proceeds to pay down outstanding principal balances and interest earned on the previous senior non housing RDA bonds in 17-18B period. These obligations are retired.
19-29	Obligations are retired.
30-33	2017 refunding bond sale proceeds to pay down outstanding principal balances and interest earned on the subordinate non housing RDA bonds in 17-18B period. These obligations are retired.
34-39	Obligations are retired.
40-45	2017 refunding bond sale proceeds to pay down outstanding principal balances and interest earned on the senior housing RDA bonds in 17-18B period. These obligations are retired.
46	2017 refunding bond sale proceeds to pay down outstanding principal balances and interest earned on the subordinate housing RDA bonds in 17-18B period. These obligations are retired.
48-56	Obligations are retired.
58	2017 refunding bond sale proceeds to pay down outstanding principal balance and interest earned on the 2001A bonds in 17-18B period. This obligation are retired.
59	Obligation is retired.
60	2017 refunding bond sale proceeds to pay down outstanding principal balance and interest earned on the 2001F bonds in 17-18B period. This obligation are retired.
61	Obligation is retired.
65	HUD amount includes quarterly debt service invoice plus fiscal agent fees of \$100.00 per quarter.
69	Consultant for arbitrage calculations and advice for bonds.
70	Patty's Inn Settlement Agreement - Total outstanding obligation amount represents the amount owed the tenant for property located at 102 South Montgomery Street in connection with a Settlement Agreement and General Release executed on September 25, 2009 and as amended on March 2, 2011.
79	Obligation is retired.
80	Obligation is retired.
85	Asset Management, Successor Agency's Lease Obligations - On-going obligation contingency upon sale of SARA properties.
90	Obligation is retired.
96	Obligation is retired.
101	CET Properties Environmental Clean-Up Escrow Funds - The specific milestones per the agreement have not been completed but is included in the ROPS as part of the outstanding debt/obligation amount.
115	Obligation is retired.
117	Successor Agency Personnel Costs - \$109,500 is assigned to Other Funds in each reporting period for a loaned Successor Agency employee that is working on non-redevelopment related duties in the Mayor's office. The City of San Jose funds the personnel costs for this employee and will not be reimbursed.
118, 121, 127, 128, 131, 139	Line items have been retired and expenses for those lines have moved into line 269 administrative costs.
130,132	Obligations are retired.
138	New contract for Ross Financial as a financial advisor for five years valued for \$1000,000 and budgeted for \$20,000 per year.
140	Obligation is retired.
141	Obligation is retired.

San Jose Recognized Obligation Payment Schedule (ROPS 18-19) - Notes July 1, 2018 through June 30, 2019

Item #	Notes/Comments
143	Fiscal Consultant Services - Successor Agency is executing a new agreement for fiscal consultant services in connection the Successor Agency's annual compliance requirement.
145-148	Obligations are retired.
150-159	Obligations are retired.
162	Property Disposition Costs - Potential solicitation expenses associated with the disposition of Agency-owned properties as approved in the Successor Agency's Long Range Property Management Plan. The estimated amount of \$30,000 assumes a potential sale of six properties incurring \$5,000 each in marketing/solicitation expenses.
164	Custodial Agreement fees associated with the safekeeping of the original HUD 108 documents required by HUD and is paid \$90 quarterly; \$180 per ROPS period.
165	Line item has been retired and expenses for that line has moved into line 269 administrative costs.
205	Obligation is retired.
240-243	Obligations are retired.
244	North San Pedro Housing - Prop 1C Disbursement Agreement - The Infill Infrastructure Grant Program Disbursement Agreement, as amended, executed between Multiple Co-Recipients and the State of California Department of Housing and Community Development details the disbursement of a \$24,160,400 grant for a residential housing development. The \$1.0 million reported in the "Other Funds" column reflects a 10% retention amount as part of the final disbursement subject to conditions required under the grant disbursement agreement.
245	Transfer of Asset Audit Recovery - The State Controller's Office has invoiced the Successor Agency for audit cost recovery charges to be paid from RPTTF pursuant to Health and Safety Code 34183 (d). Due to an insufficiency of funds, the Successor Agency is unable to pay this invoice and has accrued this liability. The County will pay the amount from RPTTF when there are sufficient funds.
246-248	Obligations are retired.
249-252	Obligations are retired.
254-256	The Agency will be sufficient in June 2018. The reinstated loans can be paid up to 50% of the residual RPTTF from 2018-2019 in 2019-2020. The payments will be scheduled to be made in 2019-2020 ROPS.
257	Line item has been retired and expenses for that line has moved into line 269 administrative costs.
258	Obligation is retired.
259	Arbitrage owed was paid from cost of issuance from bond proceeds from the 2017 Refunding Bonds on December 21, 2017.
260	Debt service payment for new refunding bonds that closed on Dec 21, 2017.
261	Debt service payment for new refunding bonds that closed on Dec 21, 2017.
262	Debt service payment for new refunding bonds that closed on Dec 21, 2017.
265	Reserve requirement per indenture that states 50% of principal payment must be reserved in the January RPTTF distribution to pay for August debt service.
268	New Line Item - Rating Agency Fees for SARA credit for two rating agencies. The fees are \$10,000 each year per rating agency.
269	New Line Item - The Agency has assigned one line for all administrative costs..
270-272	Costs associated with the closing of the 2017 Refunding Bonds and paid from bond proceeds.



April 13, 2018

Mr. Richard Keit, Managing Director
City of San Jose
200 East Santa Clara Street, 14th Floor Tower
San Jose, CA 95113

Dear Mr. Keit:

Subject: 2018-19 Annual Recognized Obligation Payment Schedule

Pursuant to Health and Safety Code (HSC) section 34177 (o) (1), the City of San Jose Successor Agency (Agency) submitted an annual Recognized Obligation Payment Schedule for the period of July 1, 2018 through June 30, 2019 (ROPS 18-19) to the California Department of Finance (Finance) on January 30, 2018. Finance has completed its review of the ROPS 18-19.

Based on a sample of line items reviewed and application of the law, Finance is approving all of the items listed on the ROPS 18-19 at this time.

The Agency's maximum approved Redevelopment Property Tax Trust Fund (RPTTF) distribution for the reporting period is \$123,993,373 as summarized in the Approved RPTTF Distribution table on Page 3 (see Attachment).

RPTTF distributions occur biannually, one distribution for the July 1, 2018 through December 31, 2018 period (ROPS A period) and one distribution for the January 1, 2019 through June 30, 2019 period (ROPS B period) based on Finance's approved amounts. Since this determination is for the entire ROPS 18-19 period, the Agency is authorized to receive up to the maximum approved RPTTF through the combined ROPS A and B period distributions.

On the ROPS 18-19 form, the Agency reported cash balances and activity for the period of July 1, 2015 through June 30, 2016. Finance reviews the Agency's self-reported cash balances on an ongoing basis. The Agency should be prepared to submit financial records and bridging documents to support the cash balances reported upon request. HSC section 34177 (l) (1) (E) requires these balances to be used prior to requesting RPTTF.

Pursuant to HSC section 34186 (c), beginning October 1, 2018, the Agency will be required to report the estimated obligations versus actual payments (prior period adjustment) associated with the July 1, 2016 through June 30, 2017 period (ROPS 16-17) to the County Auditor-Controller for review. The Agency will report actual payments for ROPS 16-17 on ROPS 19-20. A prior period adjustment may be applied to the Agency's ROPS 19-20 RPTTF distribution. Therefore, the Agency should retain any unexpended RPTTF from the ROPS 16-17 period.

This is our final determination regarding the obligations listed on the ROPS 18-19. This determination only applies to items when funding was requested for the 12-month period. If a denial by Finance in a previous ROPS is currently the subject of litigation, the item will continue to be deemed denied until the matter is resolved.

Mr. Richard Keit
April 13, 2018
Page 2

The ROPS 18-19 form submitted by the Agency and this determination letter will be posted on our website:

<http://dof.ca.gov/Programs/Redevelopment/ROPS/>

This determination is effective for the ROPS 18-19 period only and should not be conclusively relied upon for future ROPS periods. All items listed on a future ROPS are subject to review and may be denied even if not denied on this ROPS or a preceding ROPS. The only exception is for items that have received a Final and Conclusive determination from Finance pursuant to HSC section 34177.5 (i). Finance's review of Final and Conclusive items is limited to confirming the scheduled payments as required by the obligation.

The amount available from the RPTTF is the same as the amount of property tax increment available prior to the enactment of redevelopment dissolution law. Therefore, as a practical matter, the ability to fund the items on the ROPS with property tax increment is limited to the amount of funding available to the Agency in the RPTTF.

Please direct inquiries to Wendy Griffe, Supervisor, or Erika Santiago, Lead Analyst, at (916) 322-2985.

Sincerely,



ERIKA LI
Program Budget Manager

cc: Ms. Julia Cooper, Chief Financial Officer, City of San Jose
Ms. Emily Harrison, Finance Agency Director, Santa Clara County

Attachment

Approved RPTTF Distribution			
For the period of July 2018 through June 2019			
	ROPS A Period	ROPS B Period	ROPS 18-19 Total
RPTTF Requested	\$ 50,246,794	\$ 72,599,387	\$ 122,846,181
Administrative RPTTF Requested	610,636	536,556	1,147,192
Total RPTTF Requested	50,857,430	73,135,943	123,993,373
RPTTF Authorized	50,246,794	72,599,387	122,846,181
Administrative RPTTF Authorized	610,636	536,556	1,147,192
Total RPTTF Approved for Distribution	\$ 50,857,430	\$ 73,135,943	\$ 123,993,373