

- First
- Second
- Third

**Amendment to Standard City of San José Consultant Agreement**  
(Non-Capital Projects)

David Paul Rosen & Associates

**(Standard Agreement AC No. 28905)**

This Amendment is made and entered into this \_\_\_\_\_ day of \_\_\_\_\_, 2019. The City and Consultant amend the above-reference agreement as set forth herein.

1. Capitalized words in this Amendment have the same meaning as in the Agreement.
2. The provisions of this Agreement (including any previous amendments) not modified by this Amendment remain in full force and effect.
3. The provisions of this Amendment are effective upon execution of the Amendment by both parties.
4.  **Agreement Term:** Subsection 2.1 is amended to extend the expiration date from \_\_\_\_\_ to \_\_\_\_\_.
5.  **Maximum Total Compensation:** Subsection 10.1 is amended to  Increase  Decrease the Maximum Total Compensation from \$320,000 to \$400,000.
6.  **Agreement Section(s):** Section(s) \_\_\_\_\_ is/are amended to read as set forth in Attachment A of the Amendment.
7.  **Scope of Basic Services – Exhibit A:** The  original  First Revised  Second Revised Exhibit A is amended to read as set forth in the attached  First  Second  Third Revised Exhibit A, which is incorporated by reference into this Amendment.
8.  **Compensation – Exhibit B:** The  original  First Revised  Second Revised Exhibit B is amended to read as set forth in the attached  First  Second  Third Revised Exhibit B, which is incorporated by reference into this Amendment.
9.  **Additional Services:** The Consultant is authorized to perform the Additional Services set forth in the attached Additional Services Exhibit, which is incorporated by reference into this Amendment.

This Amendment is executed by the authorized representatives of the City and Consultant as follows:

**City of San José**

**Consultant**

By \_\_\_\_\_

By \_\_\_\_\_

LeLand Wilcox  
Chief of Staff  
Office of the City Manager

Date

David Rosen  
Individual doing business as  
David Paul Rosen & Associates

Date

**Approval as to Form (City Attorney):**

**Form Approved by the Office of the City Attorney.**

(Maximum Total Compensation, as amended, is \$100,000 or less, and the provisions of the form are not altered.)

**Approved as to Form:**

\_\_\_\_\_  
Kevin Fisher  
Chief Deputy City Attorney

Date

First  Second  Third Revised Exhibit B: Compensation (Non-Capital Projects)

This revised Exhibit B is an attachment to the  First  Second  Third amendment to the Agreement.

**Section 1 – Compensation Table**

Part 1 – Compensation for Basic Services			
Column 1	Column 2	Column 3	Column 4
Task Nos.	Basis of Compensation	Invoice Period	Compensation
1	<input checked="" type="checkbox"/> Time & Materials <input type="checkbox"/> Fixed Fee	<input checked="" type="checkbox"/> Monthly <input type="checkbox"/> Completion of Task(s) <input type="checkbox"/> Completion of Work	Up to \$56,000 or other amount within contract cap, as approved in writing by the Director of Housing or designee
2	<input checked="" type="checkbox"/> Time & Materials <input type="checkbox"/> Fixed Fee	<input checked="" type="checkbox"/> Monthly <input type="checkbox"/> Completion of Task(s) <input type="checkbox"/> Completion of Work	\$Up to \$334,500 or other amount within contract cap, as approved by the Director of Housing or designee
Part 2 – Reimbursable Expenses			
<input type="checkbox"/> No expenses are separately reimbursable. The amount(s) in Column 4 of Part 1 include(s) payment for all expenses.			
<input checked="" type="checkbox"/> Expenses are separately reimbursable in accordance with Subsection 10.5 of the Agreement. The maximum amount of reimbursable expenses is:			
			\$9,500

Form Name: Amendment to Standard Consultant Agreement (Non-Capital Projects)  
Revised Exhibit B: Compensation  
Form/File No.: 1348130/T-32026  
City Attorney Approval Date: September 2016

**Part 3 – Subconsultant Costs**

The amount(s) in Column 4 of Part 1 include(s) payment for subconsultants. Subconsultant costs are **not** separately compensable.  Subconsultant costs are separately compensable in accordance with Subsection 10.6 of the Agreement. The maximum amount of compensation for subconsultant costs is: \$

**Part 4 – Additional Services**

No money is budgeted for Additional Services, and the Director cannot authorize any Additional Services.  The Director may authorize the Consultant to perform Additional Services up to the following maximum amount: \$

**Maximum Total Compensation (sum of Parts 1 through 4): \$400,000**

**Section 2 – Schedule of Rates and Charges**

**Omitted.** No Schedule of Rates and Charges is included because the City will not be compensating the Consultant for any Basic Services on a "time & materials" basis.

The following is the Schedule of Rates and Charges applicable to this Agreement:

Title	Hourly Rate
Principal I	\$375
Principal II	\$345
Senior Associate	\$320
Associate	\$285
Research Associate I	\$255
Research Associate II	\$250
Date Entry, Word Processing, Admin Assistance, Accounting	\$120